

Embassy of Bangladesh
Economic Wing
Washington, DC

BEW/EM/IPO-1/2015/45

Date: 17 December, 2020

ATTENTION


IPO of eGeneration Limited.

Bangladesh Securities and Exchange Commission (BSEC) have accorded their consent for public issue of **15,000,000** Ordinary Shares of Tk.10.00 each at par totaling TK. **150,000,000.00** of **eGeneration Limited** which are now being offered for subscription within the period from **12 January 2021 to 18 January 2021 (both days inclusive)**.

2. The aforesaid Public Offering of 15,000,000 Ordinary Shares of Tk.10.00 each at par will be subscribed in the following manner:

01.	30% of IPO i.e. 4,500,000 Ordinary Shares shall be reserved for Eligible Investor (EI) excluding Mutual Funds and Collective Investments Scheme (CIS).
02.	10% of IPO i.e. 1,500,000 Ordinary Shares shall be reserved for Mutual Funds and Collective Investments Scheme (CIS) registered with Bangladesh Securities and Exchange Commission (BSEC).
03.	50% of IPO i.e. 7,500,000 Ordinary Shares shall be reserved for General Public excluding NRB and inclusive of ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী (Reserved shares for ক্ষতিগ্রস্ত ক্ষুদ্র বিনিয়োগকারী is 20% of this category i.e. 1,500,000 and rest 6,000,000 will be allotted to General Public excluding NRB).
04.	10% of IPO i.e. 1,500,000 Ordinary Shares shall be reserved for Non Resident Bangladeshis (NRBs).

3. Please visit **www.egeneration.co** for prospectus and other information.


(Md. Mahadee Hassan)
Minister (Economic)

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